



**Patient Name:** \_\_\_\_\_

**Date of Birth:** \_\_\_\_\_

**SECTION 1: PROBLEM LIST**

**Please list any medical conditions that you have ever been diagnosed with (diabetes, high blood pressure, etc.). Please include the date you were diagnosed.**

Diagnosis/Date	Diagnosis/Date

**Do you see another medical provider for treatment of a medical condition?** [  ] Yes [  ] No

If yes, please list them here:

Medical Specialist: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Specialty: \_\_\_\_\_

Medical Specialist: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Specialty: \_\_\_\_\_

Medical Specialist: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Specialty: \_\_\_\_\_

**SECTION 2: ALLERGIES**

Please list any medication allergies & the reaction you have when taking these medications.

Allergy:	Reaction:	Allergy:	Reaction:

**Do you have a latex allergy?** [  ] Yes [  ] No

**Patient Name:** \_\_\_\_\_

**Date of Birth:** \_\_\_\_\_

**SECTION 3: FAMILY HISTORY**

Place an “X” in any box that applies to you or any family member who has had any of the following conditions. (S= Self, M= Mother, F= Father, O= Other Immediate Family Members)

Diagnosis	S	M	F	O	Diagnosis	S	M	F	O
Diabetes					Asthma				
Glaucoma					Emphysema				
Kidney disease					TB				
High Blood Pressure					Systemic Lupus				
Heart Attack					Sickle Cell Trait				
Coronary Artery Disease					Thyroid Disease				
Heart Murmur					Arthritis				
Mitral Valve Prolapse					Stroke				
Prosthetic Heart Valve					Neurological Disorder				
Heart Stents					Bleeding/Hemophilia				
Pacemaker					Leukemia				
Rheumatic Fever					HIV/AIDS				
Alcohol/Substance Abuse					Eating Disorder				
Liver Disease					Mental Illness				
Hepatitis A/B/C					ADD				
RSV					ADHD				
Other:									

Family Member	Living (yes or no)	Cause of death	Age at death
<b>Mother</b>			
<b>Father</b>			

**Patient Name:** \_\_\_\_\_

**Date of Birth:** \_\_\_\_\_

**SECTION 4: PERSONAL/SOCIAL HISTORY**

**Education:** What is your highest level of education?

Less than High School     High School     Some College     College Degree

**Care Giver:** Do you have someone that cares for you in your home?  Yes     No

If yes, whom? \_\_\_\_\_

<p><b><u>Tobacco:</u></b></p> <p><input type="checkbox"/> I have never used any tobacco</p> <p><input type="checkbox"/> I smoke or chew tobacco  Amount per day: _____</p> <ul style="list-style-type: none"> <li>• Started at age: _____</li> </ul> <p><input type="checkbox"/> I quit using tobacco</p> <ul style="list-style-type: none"> <li>• Date quit: _____</li> </ul>	<p><b><u>Alcohol:</u></b></p> <p><input type="checkbox"/> I have never consumed alcohol</p> <p><input type="checkbox"/> I drink alcohol</p> <ul style="list-style-type: none"> <li>• How often: _____</li> <li>• Amount: _____</li> </ul> <p><input type="checkbox"/> I quit drinking</p> <ul style="list-style-type: none"> <li>• Date Quit: _____</li> </ul>
<p><b><u>Drug Usage:</u></b></p> <p><input type="checkbox"/> I have never used any illicit drugs</p> <p><input type="checkbox"/> I am currently using illicit drugs</p> <ul style="list-style-type: none"> <li>• Drugs _____</li> </ul> <p><input type="checkbox"/> I quit using drugs</p> <ul style="list-style-type: none"> <li>• Drugs: _____</li> <li>• Date Quit: _____</li> </ul>	<p><b><u>Caffeine:</u></b></p> <p><input type="checkbox"/> I do not drink caffeine</p> <p><input type="checkbox"/> I drink caffeinated beverages</p> <p>Drinks:</p> <p><input type="checkbox"/> Soda    <input type="checkbox"/> Coffee    <input type="checkbox"/> Energy</p> <ul style="list-style-type: none"> <li>• Amount per day: _____</li> </ul>

**Do you have a cultural or language barrier?**  Yes     No

If yes, please explain: \_\_\_\_\_

<b>Housing:</b>
<input type="checkbox"/> Apartment
<input type="checkbox"/> Correctional Institution
<input type="checkbox"/> Group Home
<input type="checkbox"/> Homeless
<input type="checkbox"/> Private House
<input type="checkbox"/> Public Housing

<b>Current Work Status</b>
<input type="checkbox"/> Full Time
<input type="checkbox"/> Part Time
<input type="checkbox"/> Unemployed
<input type="checkbox"/> Disabled
<input type="checkbox"/> Retired
<input type="checkbox"/> Self-Employed

<b>Financial Struggles</b>
<input type="checkbox"/> Food
<input type="checkbox"/> Housing
<input type="checkbox"/> Utilities
<input type="checkbox"/> Healthcare
<input type="checkbox"/> Medications
<input type="checkbox"/> Fixed Income

**Patient Name:** \_\_\_\_\_

**Date of Birth:** \_\_\_\_\_

**Are you worried about losing your housing?**  Yes  No  Choose not to answer

**At any point in the past 2 years, has season or migrant farm work been your family’s main source of income?**  Yes  No  Choose not to answer

**Seat Belt Usage:**  Always  Usually  Occasionally  Never

**Guns in the Home:**  None  Kept locked up  Not kept locked up

**Sexual Activity:**  Never  Currently Sexually Active  Not Currently Sexually Active

**SECTION 5: MEDICATIONS**

Local Pharmacy: \_\_\_\_\_ Phone: \_\_\_\_\_

Mail Order Pharmacy: \_\_\_\_\_ Phone: \_\_\_\_\_

List all prescription medications, over-the-counter medications, or supplements that you are currently taking on a regular basis. Please include the prescribing doctor for any prescription medications.

I do not take any medications or supplements on a regular basis.

Medication Name	Dosage	Frequency

**Patient Name:** \_\_\_\_\_

**Date of Birth:** \_\_\_\_\_

**SECTION 6: WOMEN ONLY** – men skip to section 7

- How many pregnancies have you had? \_\_\_\_\_  
How many living children do you have? \_\_\_\_\_  
Did you have a C-section?  Yes  No  
If yes, what year(s)? \_\_\_\_\_
  
- Have you ever had a miscarriage?  Yes  No  
If yes, what year(s)? \_\_\_\_\_
  
- Have you ever had an abortion?  Yes  No  
If yes, what year(s)? \_\_\_\_\_
  
- Are you currently:  pre-menopausal  menopausal  post-menopausal
- Date of last menstrual cycle: \_\_\_\_\_  regular  irregular
  
- Date of last Pap smear: \_\_\_\_\_ Where was this done \_\_\_\_\_  
Results were:  Normal  Abnormal  
If abnormal please explain: \_\_\_\_\_
  
- Date of last mammogram: \_\_\_\_\_ Where was this done? \_\_\_\_\_  
Results were:  Normal  Abnormal  
If Abnormal please explain: \_\_\_\_\_

**Patient Name:** \_\_\_\_\_

**Date of Birth:** \_\_\_\_\_

**SECTION 7: SURGICAL HISTORY**

Please list all previous surgeries & the year of the surgery here.

Type of surgery	Year

**SECTION 8: HEALTH MAINTENANCE**

**Date of most recent:**

- Eye Exam: \_\_\_\_\_ Where: \_\_\_\_\_  
 Results: Normal / Abnormal  
 If abnormal please explain: \_\_\_\_\_  
 \_\_\_\_\_
- Dental Visit: \_\_\_\_\_ Where: \_\_\_\_\_  
 Results: Normal / Abnormal  
 If abnormal please explain: \_\_\_\_\_  
 \_\_\_\_\_
- Colonoscopy: \_\_\_\_\_ Where: \_\_\_\_\_  
 Results: Normal / Abnormal  
 If abnormal please explain: \_\_\_\_\_  
 \_\_\_\_\_

**Patient Name:** \_\_\_\_\_

**Date of Birth:** \_\_\_\_\_

**SECTION 9:**

- Has lack of transportation kept you from medical appointments, meetings, work, or from getting things needed for daily living? Check all that apply.  
 Yes, it has kept me from medical appointments  
 Yes, it has kept me from non-medical meetings, appointments, work, or other things.  
 No       Choose not to answer
- How often do you see or talk to people that you care about and feel close to? (for example: talking to friends on the phone, visiting friends or family, going to church or club meetings)?  
 Less than once a week       1-2 times weekly  
 3-4 times weekly       5-6 times weekly  
 Every day of the week
- Stress is when someone feels tense, nervous, anxious, or can't sleep at night because their mind is troubled. How stressed are you?  
 Not at all       A little bit       Somewhat  
 Quite a bit       Very much       I choose not to answer
- In the past year have you spent more than 2 nights in a row in jail, prison, detention center, or juvenile correction facility?  
 Yes       No       I choose not to answer
- Are you a refugee?  Yes       No       I choose not to answer
- Do you feel physical and emotionally safe where you are currently living?  
 Yes       No       Unsure       I choose not to answer
- In the past year, have you been afraid of your partner, or ex-partner?  
 Yes       No       Unsure       I choose not to answer

**Patient Name:** \_\_\_\_\_

**Date of Birth:** \_\_\_\_\_

**HOW SHOULD THE CLINIC CONTACT YOU?**

**I wish to be contacted in the following manner:**

**(PLEASE CHECK ALL THAT APPLY)**

     **HOME:**

Telephone number: \_\_\_\_\_

     OK to leave a message with detailed information.

     OK to leave a message with call back number only.

     Do not leave a message

     **CELL PHONE:**

Telephone number: \_\_\_\_\_

     OK to leave a message with detailed information.

     OK to leave a message with call back number only.

     Do not leave a message

     **WORK PHONE:**

Telephone number: \_\_\_\_\_

     OK to leave a message with detailed information.

     OK to leave a message with call back number only.

     Do not leave a message

     **BY MAIL:**

Address: \_\_\_\_\_

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**I have been offered a copy of Lifecare FHDC's Notice of Privacy Practice.**

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_





**Patient Name:** \_\_\_\_\_

**Date of Birth:** \_\_\_\_\_

**HIPAA**  
**LIMITED PATIENT AUTHORIZATION FOR DISCLOSURE OF PROTECTED**  
**HEALTH INFORMATION**

(Allow the clinic to discuss your health information with the individuals listed below)

Purpose of Request (whom is authorized to receive health information) - I authorize the practice to disclose or provide health information, about me to the individual(s) listed below. (Please list each family member, friend, or other individual to receive Protect Health Information).

Name: \_\_\_\_\_ Phone \_\_\_\_\_

Number: \_\_\_\_\_ Relationship: \_\_\_\_\_

Name: \_\_\_\_\_ Phone \_\_\_\_\_

Number: \_\_\_\_\_ Relationship: \_\_\_\_\_

Name: \_\_\_\_\_ Phone \_\_\_\_\_

Number: \_\_\_\_\_ Relationship: \_\_\_\_\_

Name: \_\_\_\_\_ Phone \_\_\_\_\_

Number: \_\_\_\_\_ Relationship: \_\_\_\_\_

Description of Information to be disclosed – I authorize the practice to disclose the follow Protected Health Information about me to the person or persons identified above.

Entire patient record, **or** circle **only** those items of the record to be disclosed

Office notes  lab results  x-ray results

record of HIV and communicable disease record

hospital / nursing home / home health / hospice and other physician records

records of mental health or substance abuse treatment.

Other (please specify): \_\_\_\_\_

Purpose of disclosure (please record the purpose of the disclosure, or check patient request):

Patient request

Other (please specify): \_\_\_\_\_



**Patient Name:** \_\_\_\_\_

**Date of Birth:** \_\_\_\_\_

**HIPAA**  
**LIMITED PATIENT AUTHORIZATION FOR DISCLOSURE OF PROTECTED**  
**HEALTH INFORMATION**

Expirations or termination of authorization: This authorization will expire at the end of the calendar year of your last signature below, unless you specify an earlier termination. You must renew or submit a new authorization after the expiration date to continue authorization. You have the right to terminate this authorization at any time. You must notify our privacy manager, in writing, if you decide to terminate the authorization prior to the normal expiration date.

**Please list the date of expiration if earlier than the end of the calendar year:**

\_\_\_\_\_

Right to revoke or terminate: as stated in our Notice of privacy Practices, you have the right to revoke or terminate this authorization by submitting a written request to our Privacy Manager. You may revoke an authorization at any time, in writing, except to the extent that your health care provider or the practice has taken an action in reliance on the use or disclosure indicated in the authorization.

Non-Conditioning Statement: The practice places no condition to sign this authorization on the delivery of health care or treatment.

Re-disclosure: We have no control over the person(s) you have listed to receive your protected health information. Therefore, your protected health information disclosed under this authorization will no longer be protected by the requirements of the Privacy Rule and will no longer be the responsibility of the practice.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_ (must be signed and dated each year)

You have a right to receive a copy of signed authorization upon request

**Patient Name:** \_\_\_\_\_

**Date of Birth:** \_\_\_\_\_

**AGREEMENT OF TREATMENT EXPECTATIONS AND MEDICAL HOME RESPONSIBILITIES**

This is an agreement between two parties: the Health Center and the Patient.

The purpose of this document is a positive one. It attempts to make the clear rights and responsibilities of both parties. It says *who* is to do *what*.

A medical home is a care team working to provide you with the best care possible. We want to include you in making health care decisions. We will help you coordinate your care with providers outside of Lifecare when needed. We offer clinical advice during and after hours along with early morning appointments.

We promise to treat you to the best of our abilities, consistent with the standards of care in our community. You, in turn promise to be as understanding, cooperative, and responsible as possible.

This Health Center has a zero tolerance for violence or threat of violence of any kind. Therefore, there will not be any attempt or threat to kick, hit, or otherwise harm any staff member, patient, or visitors. Furthermore, neither party will yell or use profanity when addressing any staff member, patient, or visitors.

**I have read (or have had read to me) the “Agreement of treatment Expectations” and fully understand its contents. I have been given an opportunity to ask questions. Any violation of this agreement may result in permanent dismissal from the office.**

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_

If not the Patient, Relationship to Patient: \_\_\_\_\_

Health Care Witness: \_\_\_\_\_



**Patient Name:** \_\_\_\_\_

**Date of Birth:** \_\_\_\_\_

**FINANCIAL AGREEMENT**

I hereby consent to all treatment deemed necessary by the staff of Lifecare Family Health & Dental Center, Inc. I authorize the Lifecare Family Health & Dental Center, Inc. (Lifecare FHDC) to use, disclose, and/or receive any or all information relating to my treatment. My provider may contact any other covered entity that has provided services to me for the purpose of obtaining further diagnosis.

Lifecare FHDC has made prior arrangements with many health plans to accept direct payments. Lifecare FHDC will bill those plans for which it has made prior arrangement and will only require you to pay the authorized Co-pay at the time of service. I agree that I am responsible for any co-payments, deductibles and fees for non-covered services.

I hereby authorize release of information necessary to file a claim with my insurance company and **assign benefits, otherwise payable to me, to the physician or group indicated on the claim.** I am responsible for any referrals and/or authorizations required by my insurance company. I understand I am financially responsible for any balance not covered by my insurance. My insurance policy, if applicable, is a contract between me and my insurance company. Lifecare FHDC is not responsible for collecting on an insurance claim or negotiating a settlement on a disputed claim.

As a courtesy to the patient, Lifecare FHDC will submit claims to any insurance company. If the patient's coverage is with a plan that Lifecare FHDC does not have prior arrangement, the charges for the patient's care and treatment are the patient's responsibility and due in full at the time of service.

Lifecare FHDC offers reduced rates to qualifying uninsured patients. I understand that unless other arrangements have been made in advance by either me or my health coverage provider, **payment is due at the time of service.** For all services rendered to minors, the custodial parent or legal guardian will be responsible for all charges.

For the patient's convenience Lifecare FHDC will accept Visa, MasterCard, Cash, and Personal Check. **There will be a \$10.00 fee charged to patients for all non-sufficient funds checks and the patient will be required to pay cash for all future visits.**

I understand that Lifecare FHDC is not in the business of extending credit and I agree to pay the above health center at the time its bill is presented. If prompt payment is not made, Lifecare FHDC may take action to collect its charges. In extreme cases of non-payment, Life Care FHDC reserves the right to dismiss the patient from the health center.

**I UNDERSTAND THAT THERE MAY BE CHARGES IN ADDITION TO MY COPAY. I AGREE TO PAY SAID CHARGES.**

Patient Printed Name: \_\_\_\_\_

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Parent/Legal Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_