



Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Social Security Number: \_\_\_\_\_ Date of Assessment: \_\_\_\_\_

**Family Size**

**Family size definition:** Members of your family listed below, that you support.

Family Size (household): The household is considered to be the legal spouse of the patient and/or legal dependents. Households are also inclusive of unmarried couples, grandparents raising children, and nontraditional family units living in the same house.

**Please list all family (household) members, including yourself (if applicable).**

| Name | Social Security # | Date of Birth | Relationship |
|------|-------------------|---------------|--------------|
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Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
Date of Assessment: \_\_\_\_\_

**Household Income**

**Family income definition:** All income your family members receive. Patients will be required to provide documentation such as Proof of Income, as defined below; Proof of Identity; and Proof of Residency.

This includes:

- Gross Wages, Salaries, and Tips, Unemployment Compensation, Business or Farm Income (net profit or loss), Sick Pay, Strike Pay, Annuity Plan that is paying an individual, Sheltered Workshop Earnings, Pensions, Social Security Benefits (both retirement and disability), Military Pay, Rental Income, Royalties, Partnership, S-Corp, Capital Gains, Dividends, Alimony, Other Income (e.g. gambling, lottery and hobby income)

**Required Documentation includes any of the following:**

- Federal income tax return
- Pay Stubs (at least the last 2 paystubs per working household member)
- Employer Letter Verifying Employment (Only if paid in cash)
- Unemployment Benefit Summary Letter (Only if collecting unemployment)
- Social Security or Disability Benefits Verification
- Statement of Retirement Income
- Department of Public Assistance documentation
- Any other official documentation stating income

A self-declaration form will be used if the patient has no proof of income.

**Please list all sources of income (monthly) for each family member:**

| Source of Income   | Self | Spouse | Family Member(s) | Total |
|--|------|--------|------------------|-------|
| Gross Wages, Salaries, Tips, etc.  |      |        |                  |       |
| Railroad retirement, Pension, Annuity Plan, Military Pay, Social Security Benefits |      |        |                  |       |
| Income from Business or Farm   |      |        |                  |       |
| Other (from above List)  |      |        |                  |       |
| Total Monthly Income   |      |        |                  |       |



Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Date of Assessment: \_\_\_\_\_

The information I have provided concerning the size of my family and my family’s annual income from all sources is true, accurate, and complete to the best of my knowledge. I have given this information for the purpose of determining my family’s eligibility for reduced rates for services provided by Lifecare Family Health & Dental Center, Inc.

**I understand that knowingly giving false information in this case may result in criminal prosecution under the laws of the State of Ohio.**

I agree to report any change in either my income or my family size to Lifecare before or at the time of my next contact or any contact by any family members. I know that the information I have given will continue to be relied upon until it is changed.

I understand that I must complete a new Reduced Rate Application. Patients already receiving reduced rates are required to reapply before the expiration date of the existing discounts. Each Reduced Rate Application expires one year from date of approved initial or renewed application date. The patient will be evaluated for eligibility on the scale (Federal Poverty Guidelines) in effect at the time of evaluation. If Lifecare has reason to suspect that the information I have given is untrue, inaccurate, or that I have not properly reported changes, Lifecare may initiate a review of my status and I will authorize access to all my financial records. If I refuse an authorization, Lifecare will no longer discount my families account.

I understand that Reduced Rates apply only to services provided by Lifecare. The Reduced Rate will not apply to services received from other entities other than Lifecare. The reduced rate does not apply to services performed by labs, hospitals, or other entities, or to prescriptions.

I understand that if eligible for reduced rates, I will be expected to pay the associated fee at the time of each office visit.

My signature below indicates that all information I have provided is true to the best of my knowledge.

I have received notification of my Reduced Rate Discount.

Annual Gross Income \_\_\_\_\_ Number of Dependents, including Applicant: \_\_\_\_\_

Tier Determination: \_\_\_\_\_ Start Date: \_\_\_\_\_ End Date: \_\_\_\_\_

Applicant’s Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Witness Signature: \_\_\_\_\_ Date: \_\_\_\_\_