

**Patient Name:** \_\_\_\_\_ **Date of Birth:** \_\_\_\_\_

**DENTAL HEALTH HISTORY**

**Date:** \_\_\_\_\_ **Patient Name:** \_\_\_\_\_ **Date of birth:** \_\_\_\_\_

**Primary Care Physician:** \_\_\_\_\_ **Phone:** \_\_\_\_\_

**Medical Specialists:** \_\_\_\_\_ **Phone:** \_\_\_\_\_

**Have you had any major health problems in the past 5 years? (serious illness, hospitalization, surgery)**

\_\_\_\_\_

\_\_\_\_\_

**Do you have a dental emergency or major dental problem?**

\_\_\_\_\_

**How long has it been since your last dental appt?** \_\_\_\_\_

**Are you required to take an antibiotic before any dental treatment?** ☐ YES ☐ NO  
**If yes, why?**

\_\_\_\_\_

**Do you have any of the following: (please circle)**

sensitivity hot/cold	clicking/popping of jaw	reconstructive surgery	burning tongue
bleeding/sore gums	food impaction now	biting sensitivity	periodontal surgery
swelling	grinding/clenching	headaches	orthodontics
pain in teeth now			

**Allergies: Are you allergic to or have you had a reaction to: (please circle)**

penicillin	latex	ibuprofen	any metals
sulfa drugs	local anesthetic	sedatives	food
other antibiotics	fluoride	aspirin	codeine
acetaminophen			

**Medications: Are you currently taking any medications, over the counter drugs, or natural/herbal supplements?** ☐ YES ☐ NO

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**Do you take any blood thinners? (Plavix, Coumadin, Warfarin, or Aspirin)?** [ ] YES [ ] NO

medication/supplement	strength/dosage	# of times a day	reason

**Important health information: Do you use, have or had, any of the following? (please circle)**

artificial joints/limbs	cancer	rapid weight loss	kidney disorder/dialysis
heart stents	chemotherapy	radiation therapy	neurologic disorder
artificial heart valves	asthma/inhalers	cleft palate/lip	narcotic use
pace maker	TB	alcohol use	marijuana use
heart attack	arthritis	cold sores	drink cola/pop
stroke	systemic lupus	hemophilia	tobacco use
high/low blood pressure	rheumatic fever	AIDS/HIV	Type _____ How much per day? _____
heart murmur	anxiety attacks	hepatitis A/B/C	_____
mitral valve prolapse	eating disorder	diabetes type 1/2	

**Women only: (please circle)** Are you pregnant? Think you may be pregnant? Nursing? Taking oral contraceptives?

**Reviewed with Patient:**

Patient signature: _____	Date: _____
Staff signature: _____	Date: _____
Patient signature: _____	Date: _____
Staff signature: _____	Date: _____
Patient signature: _____	Date: _____
Staff signature: _____	Date: _____
Patient signature: _____	Date: _____
Staff signature: _____	Date: _____

**Patient Name:** \_\_\_\_\_**Date of Birth:** \_\_\_\_\_**HIPAA****LIMITED PATIENT AUTHORIZATION FOR DISCLOSURE OF PROTECTED  
HEALTH INFORMATION**

(Allow the clinic to discuss your health information with the individuals listed below)

Purpose of Request (whom is authorized to receive health information) - I authorize the practice to disclose or provide health information, about me to the individual(s) listed below. (Please list each family member, friend, or other individual to receive Protected Health Information).

Name: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Relationship: \_\_\_\_\_

Name: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Relationship: \_\_\_\_\_

Name: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Relationship: \_\_\_\_\_

Name: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Relationship: \_\_\_\_\_

Description of Information to be disclosed – I authorize the practice to disclose the follow Protected Health Information about me to the person or persons identified above.

☐ Entire patient record, **or** circle **only** those items of the record to be disclosed

☐ Office notes    ☐ lab results    ☐ x-ray results

☐ Record of HIV and communicable disease record

☐ Hospital / nursing home / home health / hospice and other physician records

☐ Records of mental health or substance abuse treatment.

☐ Other (please specify): \_\_\_\_\_

Purpose of disclosure (please record the purpose of the disclosure, or check patient request):

☐ Patient request

☐ Other (please specify): \_\_\_\_\_

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**HIPAA**  
**LIMITED PATIENT AUTHORIZATION FOR DISCLOSURE OF PROTECTED**  
**HEALTH INFORMATION** - *continued*

Expirations or termination of authorization: This authorization will expire at the end of the calendar year of your last signature below, unless you specify an earlier termination. You must renew or submit a new authorization after the expiration date to continue authorization. You have the right to terminate this authorization at any time. You must notify our privacy manager, in writing, if you decide to terminate the authorization prior to the normal expiration date.

**Please list the date of expiration if earlier than the end of the calendar year:**

\_\_\_\_\_

Right to revoke or terminate: as stated in our Notice of privacy Practices, you have the right to revoke or terminate this authorization by submitting a written request to our Privacy Manager. You may revoke an authorization at any time, in writing, except to the extent that your health care provider or the practice has taken an action in reliance on the use or disclosure indicated in the authorization.

Non-Conditioning Statement: The practice places no condition to sign this authorization on the delivery of health care or treatment.

Re-disclosure: We have no control over the person(s) you have listed to receive your protected health information. Therefore, your protected health information disclosed under this authorization will no longer be protected by the requirements of the Privacy Rule and will no longer be the responsibility of the practice.

**Patient Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_ (must be signed and dated each year)

\*You have a right to receive a copy of signed authorization upon request

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**AGREEMENT OF TREATMENT EXPECTATIONS AND MEDICAL HOME  
RESPONSIBILITIES**

This is an agreement between two parties: the Health Center and the Patient.

The purpose of this document is a positive one. It attempts to make the clear rights and responsibilities of both parties. It says *who* is to do *what*.

A medical home is a care team working to provide you with the best care possible. We want to include you in making health care decisions. We will help you coordinate your care with providers outside of Lifecare when needed. We offer clinical advice during and after hours along with early morning appointments.

We promise to treat you to the best of our abilities, consistent with the standards of care in our community. You, in turn promise to be as understanding, cooperative, and responsible as possible.

This Health Center has a zero tolerance for violence or threat of violence of any kind. Therefore, there will not be any attempt or threat to kick, hit, or otherwise harm any staff member, patient, or visitors. Furthermore, neither party will yell or use profanity when addressing any staff member, patient, or visitors.

**I have read (or have had read to me) the “Agreement of treatment Expectations” and fully understand its contents. I have been given an opportunity to ask questions. Any violation of this agreement may result in permanent dismissal from the office.**

**Patient Name:** \_\_\_\_\_ **Date:** \_\_\_\_\_

If not the Patient, Relationship to Patient: \_\_\_\_\_

Health Care Witness: \_\_\_\_\_

**Patient Name:** \_\_\_\_\_**Date of Birth:** \_\_\_\_\_

### **Financial Agreement**

I hereby consent to all treatment deemed necessary by the staff of Lifecare Family Health & Dental Center, Inc. I authorize the Lifecare Family Health & Dental Center, Inc. (LIFECARE FHDC) to use, disclose, and/or receive any or all information relating to my treatment. My provider may contact any other covered entity that has provided services to me for the purpose of obtaining further diagnosis.

LIFECARE FHDC has made prior arrangements with many health plans to accept direct payments. LIFECARE FHDC will bill those plans for which it has made prior arrangement and will only require you to pay the authorized Co-pay at the time of service. I agree that I am responsible for any co-payments, deductibles and fees for non-covered services.

I hereby authorize release of information necessary to file a claim with my insurance company and assign benefits, otherwise payable to me, to the physician or group indicated on the claim. I am responsible for any referrals and/or authorizations required by my insurance company. I understand I am financially responsible for any balance not covered by my insurance. My insurance policy, if applicable, is a contract between me and my insurance company. LIFECARE FHDC is not responsible for collecting on an insurance claim or negotiating a settlement on a disputed claim.

As a courtesy to the patient, LIFECARE FHDC will submit claims to any insurance company. If the patient's coverage is with a plan that LIFECARE FHDC does not have prior arrangement, the charges for the patient's care and treatment are the patient's responsibility and due in full at the time of service.

I understand that unless other arrangements have been made in advance by either me or my health coverage provider, payment is due at the time of service. For all services rendered to minors, the custodial parent or legal guardian will be responsible for all charges.

For the patient's convenience LIFECARE FHDC will accept Visa, MasterCard, Cash, and Personal Check. There will be a \$10.00 fee charged to patients for all non-sufficient funds checks and the patient will be required to pay cash for all future visits.

I further attest that, as of the date of my signature, the income sources listed constitute all of my household income, and that the number of family members listed are all solely dependent on that income. I verify my income level is truthful. I understand that LIFECARE FHDC is not in the business of extending credit and I agree to pay the above practice at the time its bill is presented. If prompt payment is not made, LIFECARE FHDC may take action to collect its charges.

I UNDERSTAND THAT THERE MAY BE CHARGES IN ADDITION TO MY COPAY BASED ON THE CLINIC'S SLIDING FEE SCALE. I AGREE TO PAY SAID CHARGES.

**Patient Printed Name:** \_\_\_\_\_**Patient Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_**Parent/Legal Guardian Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Patient Name:** \_\_\_\_\_ **Date of Birth:** \_\_\_\_\_

**PATIENT DEMOGRAPHIC FORM**

**First Name:** \_\_\_\_\_ **Middle initial:** \_\_\_\_\_ **Last Name:** \_\_\_\_\_

**Date of Birth:** \_\_\_\_\_ **Email Address:** \_\_\_\_\_

**Marital Status:** ☐ single ☐ married ☐ divorced ☐ widowed ☐ separated

**Employment Status:** ☐ full time ☐ part time ☐ unemployed ☐ self-employed ☐ retired ☐ seasonal

**Occupation:** \_\_\_\_\_ **Education (highest grade/degree):** \_\_\_\_\_

<b>Race:</b> <input type="checkbox"/> White <input type="checkbox"/> Black <input type="checkbox"/> Native American/Alaska Native <input type="checkbox"/> Asian Indian <input type="checkbox"/> Chinese <input type="checkbox"/> Filipino <input type="checkbox"/> Japanese <input type="checkbox"/> Korean <input type="checkbox"/> Vietnamese <input type="checkbox"/> Other Asian <input type="checkbox"/> Native Hawaiian <input type="checkbox"/> Samoan <input type="checkbox"/> Guamanian or Chamorro <input type="checkbox"/> Other Pacific Islander <input type="checkbox"/> More than one race <input type="checkbox"/> Choose not to disclose	<b>Sex at Birth:</b> <input type="checkbox"/> Male <input type="checkbox"/> Female  <b>Preferred Pronouns:</b> <input type="checkbox"/> he/him <input type="checkbox"/> she/her <input type="checkbox"/> they/them <input type="checkbox"/> Other: _____	<b>Sexual Orientation:</b> <input type="checkbox"/> Lesbian/Gay <input type="checkbox"/> Straight <input type="checkbox"/> Bisexual <input type="checkbox"/> Something else: _____ <input type="checkbox"/> Don't know <input type="checkbox"/> Choose not to disclose
<b>Ethnicity:</b> <input type="checkbox"/> Non-Hispanic <input type="checkbox"/> Mexican, Mexican American, Chicano/a <input type="checkbox"/> Puerto Rican <input type="checkbox"/> Cuban <input type="checkbox"/> Another Hispanic, Latino/a or Spanish Origin <input type="checkbox"/> Choose not to disclose	<b>Veteran:</b> <input type="checkbox"/> Yes <input type="checkbox"/> No  <b>Check if any of these apply to you:</b> <input type="checkbox"/> Homeless <input type="checkbox"/> Live in public housing  <b>Preferred Language:</b> <input type="checkbox"/> English <input type="checkbox"/> Spanish <input type="checkbox"/> Other: _____	<b>Gender Identity:</b> <input type="checkbox"/> Male <input type="checkbox"/> Female <input type="checkbox"/> Non-Binary <input type="checkbox"/> Transgender male to female <input type="checkbox"/> Transgender female to male <input type="checkbox"/> Other: _____ <input type="checkbox"/> Choose not to disclose

Lifecare receives funding to offset the costs of treating uninsured or underinsured patients. We are required to report certain demographics on all of our patients including race, family size, and income. Reporting these items assists us to receive funding to continue providing care to all of our patients. Reported information **does not** contain your name, address, or social security information.

**Please circle household size and check the correct income box in the same line:**

Household members	Income less than:	Income between:	Income between:	Income more than:
1	<input type="checkbox"/> \$12,140	<input type="checkbox"/> \$12,141 - \$18,210	<input type="checkbox"/> \$18,211 - \$24,280	<input type="checkbox"/> \$24,281
2	<input type="checkbox"/> \$16,460	<input type="checkbox"/> \$16,461 - \$24,690	<input type="checkbox"/> \$24,691 - \$32,920	<input type="checkbox"/> \$32,921
3	<input type="checkbox"/> \$20,780	<input type="checkbox"/> \$20,781 - \$31,170	<input type="checkbox"/> \$31,171 - \$41,560	<input type="checkbox"/> \$41,561
4	<input type="checkbox"/> \$25,100	<input type="checkbox"/> \$25,101 - \$37,650	<input type="checkbox"/> \$37,651 - \$50,200	<input type="checkbox"/> \$50,201
5	<input type="checkbox"/> \$29,420	<input type="checkbox"/> \$29,421 - \$44,130	<input type="checkbox"/> \$44,131 - \$58,840	<input type="checkbox"/> \$58,841
6	<input type="checkbox"/> \$33,740	<input type="checkbox"/> \$33,741 - \$50,610	<input type="checkbox"/> \$50,611 - \$67,380	<input type="checkbox"/> \$67,381
7	<input type="checkbox"/> \$38,060	<input type="checkbox"/> \$38,061 - \$57,090	<input type="checkbox"/> \$57,091 - \$76,120	<input type="checkbox"/> \$76,121
8	<input type="checkbox"/> \$42,380	<input type="checkbox"/> \$42,381 - \$63,570	<input type="checkbox"/> \$63,571 - \$84,760	<input type="checkbox"/> \$84,761

**Patient Name:** \_\_\_\_\_ **Date of Birth:** \_\_\_\_\_

### PATIENT DEMOGRAPHIC FORM

**First Name:** \_\_\_\_\_ **Middle initial:** \_\_\_\_\_ **Last Name:** \_\_\_\_\_

**Date of Birth:** \_\_\_\_\_ **Social Security Number:** \_\_\_\_\_

**Street Address:** \_\_\_\_\_

**City, State, Zip Code:** \_\_\_\_\_ **County:** \_\_\_\_\_

**Primary Phone Number:** \_\_\_\_\_ **Additional Phone Number:** \_\_\_\_\_

**Preferred Contact Method:** ☐ Home Phone ☐ Cell Phone ☐ Patient Portal

### EMERGENCY CONTACT INFORMATION

Emergency Contact Name: \_\_\_\_\_ Relationship: \_\_\_\_\_  
 Phone Number(s): \_\_\_\_\_

### INSURANCE INFORMATION

Primary Insurance: \_\_\_\_\_ ID#: \_\_\_\_\_ Group#: \_\_\_\_\_  
 Policyholder Name: \_\_\_\_\_ Policy Holder D.O.B.: \_\_\_\_\_  
 Relationship to Patient: \_\_\_\_\_

Secondary Insurance: \_\_\_\_\_ ID#: \_\_\_\_\_ Group#: \_\_\_\_\_  
 Policyholder Name: \_\_\_\_\_ Policy Holder D.O.B.: \_\_\_\_\_  
 Relationship to Patient: \_\_\_\_\_

### REDUCED RATE PROGRAM

Lifecare offers a Reduced Rate Program as our way to offer services at a lower cost to families who meet certain requirements. The Reduced Rates are divided into different categories based on household size and gross income. Patients that qualify for the program would pay for services according to what financial category they fall into.

Are you interested in applying for our Reduced Rate Program? ☐ YES ☐ NO

### LEGAL GUARDIAN – MUST BE COMPLETED IF PATIENT IS UNDER THE AGE OF 18

Patient Name/Legal Guardian: \_\_\_\_\_  
 Social Security Number: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_  
 Street Address if different from above: \_\_\_\_\_  
 City, State, Zip Code: \_\_\_\_\_ County: \_\_\_\_\_